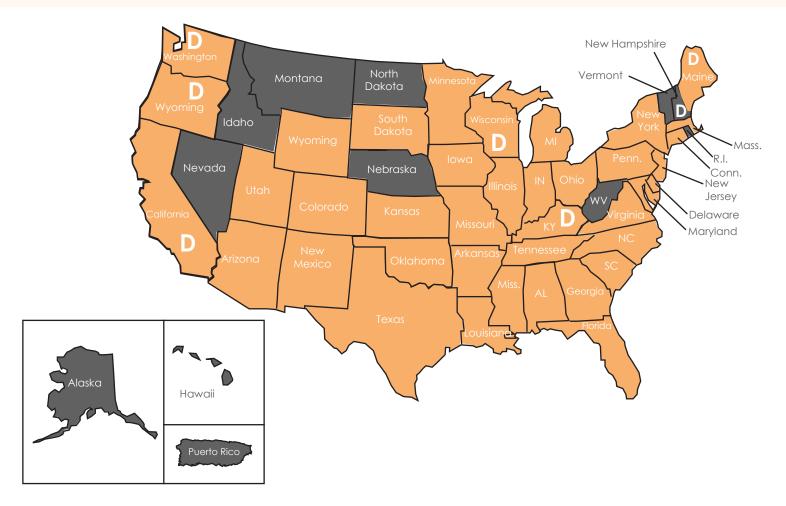


## STATES WHERE MAGNA IS LICENSED



= Magna is licensed to do business in these states

\*D = Disclosure required

Magna is licensed in 31 out of 42 regulated states, and is actively doing business in 39 states. The company takes regulation very seriously and plans to be licensed in all jurisdictions requiring licenses by the end of 2016.

\*5 states require insurance carriers to disclose life settlement option to policy holders considering lapsing/surrendering.

\*CA and NH require carriers to recommend that policy holders consult a licensed insurance or financial advisor if considering lapsing or surrendering†

For more information:

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